

NAGPUR ECOHOTEL PRIVATE LIMITED

CIN No. U55101MH2008PTC188726

Regd. Off. 70 – C, Nehru Road, Vile Parle (East), Mumbai – 400099. Tel. No. 022 26164000, Email id: cs@khil.com.

27th September, 2017

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Code: 526668

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Dear Sirs,

Sub: Disclosure in terms of regulations 31(1)SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure for encumbrance of 10,00,000 shares of Kamat Hotels (India) Limited of in terms of regulations 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
For Nagpur Ecohotel Private Limited



Vidya V. Kamat
Din 00737305
Director
Encl: a/a

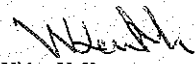
ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company(TC) | Kamat Hotels (India) Limited |
| Names of the stock exchanges where the shares of the target company are listed | National Stock Exchange of India Limited Bombay Stock Exchange Limited |
| Date of reporting | 26-09-2017 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Nagpur Ecohotel Private Limited |
| Details of the creation of encumbrance: | 26-09-2017 |

| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
|--|--|--------------------------|---|--------------------------|---|--|--|--|-----------|--------------------|---|---|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Nagpur Ecohotel Private Limited | 10,00,000 | 4.24 | Nil | Nil | Creation | 26-09-2017 | Pledge | In connection with financial arrangement | 10,00,000 | 4.24 | Edelweiss Asset Reconstruction Company Limited | 10,00,000 | 4.24 |

For Nagpur Ecohotel Private Limited


Vidya V. Kamat
DIN 00737305
DIRECTOR

Place : Mumbai
Date : 27.09.2017